Providence Resources P.I.c. ("the Company")

Notification of Interest in Share Capital

Providence Resources P.I.c. have been informed by Pageant Holdings Limited on 11 September 2017 that with effect from 11 September 2017;

Pageant Holdings Limited now holds 57,950,910 ordinary shares of €0.10 each in the capital of the Company representing 9.70% of the issued ordinary share capital.

Críona Ryan Company Secretary

12 September 2017

End