



2023 No. 139 COS

FRIDAY THE 3RD DAY OF NOVEMBER 2023

BEFORE MR JUSTICE MICHAEL QUINN

IN THE MATTER OF BARRYROE OFFSHORE ENERGY PUBLIC LIMITED

COMPANY

AND IN THE MATTER OF PART 10 OF THE COMPANIES ACT 2014

Upon Motion of Counsel for Kieran Wallace the Examiner (hereinafter the “Examiner”) of Barryroe Offshore Energy Public Limited Company (the “Company”) for the reliefs as set out in the *ex parte* docket dated 27th October 2023

And upon reading the said *ex parte* docket dated 27th October 2023 the Affidavit of Kieran Wallace filed the 27th day of October 2023 and the exhibits thereto including the Report prepared pursuant to Section 534 of the Companies Act 2014 by the Examiner dated 26th October 2023 the Affidavit of Kieran Wallace filed the 3rd day of November 2023 and the exhibits thereto the Affidavit of James Mahony filed the 31st day of October 2023 and the exhibits thereto the Affidavit of John Dawson filed the 31st day of October 2023 and the exhibits thereto and the Affidavit of Ciaran Moore filed the 2nd day of November 2023 and the exhibits thereto

And upon hearing said Counsel for the Examiner Counsel for the Petitioner and Solicitors for the Company

And there being no attendance by or on behalf of any other creditor member or contributory of the Company

IT IS ORDERED pursuant to Section 541(3) of the Companies Act 2014 (as amended) (the “Act”) that the Examiner’s proposals for a scheme of arrangement between the Company and its members and creditors dated 28 September 2023 as set out in the Report prepared pursuant to Section 534 of the Companies Act 2014 by the Examiner dated 26 October 2023 and attached as a Schedule hereto (the “Proposals”) are confirmed without modification

IT IS ORDERED pursuant to Section 542(3) of the Act that the said Proposals shall come into effect at 5pm on Wednesday the 8th of November 2023

IT IS ORDERED pursuant to Section 542(1) of the Act that the amendments to the Company’s constitution and articles of association set out in the Proposals be approved and similarly come into effect at 5pm on Wednesday the 8th of November 2023

IT IS ORDERED pursuant to Order 124 Rule 1 of the Rules of the Superior Courts that the meetings of the Preferential Creditor and Contingent Decommissioning Creditor classes (as each are defined in the Proposals) held pursuant to Section 540 of the Act and Order 74A Rule 18 of the Rules of the Superior Court are deemed valid and that any requirements under Order 74A, Rule 18(7) of the Rules of the Superior Courts to convene such meetings are hereby dispensed with

REBECCA MOYNIHAN
REGISTRAR
Perfected: 10 November 2023

Mason Hayes & Curran LLP
Solicitors for the Examiner